

August 19, 2024

**IN THE MATTER OF THE BANKRUPTCY OF
ACUVA TECHNOLOGIES INC.
OF THE CITY OF VANCOUVER
IN THE PROVINCE OF BRITISH COLUMBIA**

To all known creditors of Acuva Technologies Inc. (“Acuva”)

We write to inform you that on August 19, 2024, Acuva filed an assignment in bankruptcy pursuant to section 49(1) of the *Bankruptcy and Insolvency Act* (the “BIA”) and FTI Consulting Canada Inc. was appointed as trustee (the “Trustee”).

Pursuant to section 102 of the BIA, please find enclosed the following documents:

- Form 68
 - Notice of Bankruptcy, First Meeting of Creditors;
- Form 78
 - Statement of Affairs;
 - Creditors Listing; and
- Forms 31 & 36
 - Proof of Claim
 - Proxy and related instructions.

As set out in the Notice of Bankruptcy as attached, the first meeting of creditors will be held on September 6, 2024, at 10:00 a.m. Pacific Time via telephone conference at, (866) 840-8976, Conference ID # 760 444 893# or video conference at, <https://www.microsoft.com/microsoft-teams/join-a-meeting>, Meeting ID: 225 208 565 273, Passcode: Mram2L. Only creditors and their authorized representatives are entitled to attend the first meeting of creditors.

To be entitled to vote at the meeting, a creditor must file with the trustee a proof of claim and, where necessary, a proxy before the meeting.

If you wish to file a proof of claim and proxy, please complete the enclosed forms and submit them with the required documentation by email at acuva@fticonsulting.com prior to the meeting of creditors.

Yours truly,
FTI Consulting Canada Inc.
In its capacity as Trustee of Acuva Technologies Inc.
And not in its personal or corporate capacity



Tom Powell
Senior Managing Director

District of: British Columbia
Division No. 03 - Vancouver
Court No. 11-3117708
Estate No. 11-3117708

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

Take notice that:

1. Acuva Technologies Inc. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against Acuva Technologies Inc.) on the 19th day of August 2024 and the undersigned, FTI Consulting Canada Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 6th day of September 2024 at 10:00 AM at via telephone conference at, <https://www.microsoft.com/en-ca/microsoft-teams/join-a-meeting>; meeting ID: 225 208 565 273; Passcode: Mram2L or +1 604-901-0764 or (866) 840-8976; conference ID: 760 444 893#.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the city of Vancouver in the Province of British Columbia, this 19th day of August 2024.

FTI Consulting Canada Inc. - Licensed Insolvency Trustee
Per:



Thomas Powell - Licensed Insolvency Trustee
1450 – 701 W. Georgia
Vancouver BC V7Y 1B6
Phone: (833) 355-5491

District of: British Columbia
 Division No. 03 - Vancouver
 Court No. TBD
 Estate No. TBD

Original Amended

Form 78
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

To the bankrupt:
 You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 16th day of August 2024. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	5,471,503.04	1. Inventory	0.00
Balance of secured claims as per list "B"	80,608.18	2. Trade fixtures, etc.	0.00
Total unsecured creditors	5,552,111.22	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors as per list "B"	1,218,000.00	Good	0.00
3. Preferred creditors as per list "C"	0.00	Doubtful	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00	Bad	0.00
Total liabilities	6,770,111.22	Estimated to produce	0.00
Surplus	NIL	4. Bills of exchange, promissory note, etc., as per list "F"	0.00
		5. Deposits in financial institutions	0.00
		6. Cash	430,000.00
		7. Livestock	0.00
		8. Machinery, equipment and plant	0.00
		9. Real property or immovable as per list "G"	0.00
		10. Furniture	0.00
		11. RRSPs, RRIAs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	0.00
		15. Other property, as per list "H"	788,000.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	1,218,000.00
		Deficiency	5,552,111.22

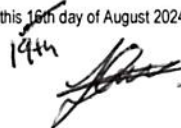

I, Greg Palmer, of the city of North Vancouver in the Province of British Columbia, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 16th day of August 2024 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the city of Vancouver in the Province of British Columbia, on this 16th day of August 2024.

Sworn before me at Burnaby, British Columbia, this 19th day of Aug 2024

JATHENJIT (JAY) KHERA
NOTARY PUBLIC
 #210 - 7270 MARKET CROSSING
 BURNABY, BC V5J 0A2
 TEL: 604 558 0678

19th

Greg Palmer

District of: British Columbia
 Division No. 03 - Vancouver
 Court No. TBD
 Estate No. TBD

FORM 78 -- Continued

List "A"
 Unsecured Creditors
 Acuva Technologies Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	Allegra Design Print	105-8620 Glenlyon Parkway Burnaby BC V5J0B6	508.15	0.00	508.15
2	BC Hydro 178	333 Dunsmuir St Vancouver BC V6B 5R3	181.35	0.00	181.35
3	BC Hydro 180	333 Dunsmuir St Vancouver BC V6B 5R3	425.10	0.00	425.10
4	BC Hydro 181	333 Dunsmuir St Vancouver BC V6B 5R3	627.52	0.00	627.52
5	BC Hydro 382 #2	2-3771 North Fraser Way Burnaby BC V5J 5G5	316.55	0.00	316.55
6	Canteen of Canada Ltd	1435 Broadway St Port Coquitlam BC V3C 6L6	194.86	0.00	194.86
7	CARSO - LABORATOIRE SANTE	4, avenue Jean Moulin cs 30228 69633 VENISSIEUX France	5,198.09	0.00	5,198.09
8	Chuck Lew & Co	1010-207 Hastings St. W. Vancouver BC V6B 1H7	2,027.64	0.00	2,027.64
9	CINCINNATI TEST SYSTEMS	10100 PROGRESS WAY HARRISON OH 45030 United States of America	806.66	0.00	806.66
10	Combined Selection Group Ltd	Hermes House Manor Road Horsforth, Leeds United Kingdom	9,312.54	0.00	9,312.54
11	Corporate Traveller	Suite 407, 4th Floor 221 West Esplanade North Vancouver BC V7M3J3	64.92	0.00	64.92
12	CrayoNano AS	Sluppenvegen 6 7037 Trondheim Norway	157,003.27	0.00	157,003.27
13	Devi Tooling Solutions	Plot no-28, Ballaleshwar hsg society, Rupeenagar Pune Talawade 411 062 India	3,620.88	0.00	3,620.88
14	DHL Express	595 Howe St Unit 103 Vancouver BC V6C 2T5	114.91	0.00	114.91
15	Eastcooler Household Appliance Group	Zhengxi Rd, Fuhai Industrial Park Cixi City, Ningbo China	1,378.25	0.00	1,378.25
16	Epoxies, Etc.	21 Starline Way Cranston RI 02921 United States of America	7,514.57	0.00	7,514.57
17	Fast PCBA	Room 404, Building 1, Senyang Electronic Guangdong province Shenzhen Guangdong China 518107 China	3,171.51	0.00	3,171.51
18	Genome British Columbia	400-575 West 8th Avenue Vancouver BC V5Z 0C4	0.00	80,608.18	80,608.18
19	Godani Export (P) Ltd	B-15, Industrial Estate Aligarh (UP) 202001 India	441.00	0.00	441.00
20	Green Machine Shredding	Suite #324, 19567 Fraser Hwy. Surrey BC V3S 9A4	270.90	0.00	270.90
21	Her Majesty the Queen in Right of Canada as represented by the Minister responsible for Pacific Economic Development Canada	1300-300 Georgia St. W. Vancouver BC V6B 6B4	3,000,000.00	0.00	3,000,000.00

16-Aug-2024

Date


 Greg Palmer

District of: British Columbia
 Division No. 03 - Vancouver
 Court No. TBD
 Estate No. TBD

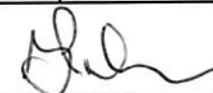
FORM 78 -- Continued

List "A"
 Unsecured Creditors
 Acuva Technologies Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
22	Her Majesty the Queen in Right of Canada as represented by the Minister responsible for Western Economic Diversification Canada	8th Floor, 1166 West Pender Street Vancouver BC V6E 2R9	1,332,500.00	0.00	1,332,500.00
23	Her Majesty the Queen in Right of Canada as represented by the Minister responsible for Western Economic Diversification Canada	1300-300 Georgia St. W. Vancouver BC V6B 6B4	642,600.00	0.00	642,600.00
24	HS Optics	26/F TOWER ONE TIME SQUARE 1 Causeway Bay Hong Kong China	375.71	0.00	375.71
25	Hunan Sento Stainless Steel Sanitary	Anfu Industrail Zone, Linli county Changde City, Hunan 415200 China	15,024.70	0.00	15,024.70
26	I.Jun Chung	116-119, 41, Yutongdanji1-ro, Gangseo- Busan, Republic of Korea 46721 Korea	1,196.54	0.00	1,196.54
27	IAPMO R&T Lab	5001 East Philadelphia Street Ontario CA 91761 United States of America	44,868.59	0.00	44,868.59
28	KRK Consulting LLC	652 Wall Rd Wadsworth OH 44281 United States of America	12,623.75	0.00	12,623.75
29	Kuongshun Electronic Ltd.	Room 302 Tairan Science Park Bldg 212 Ghe Gong Miao Shenzhen, Futian China	660.33	0.00	660.33
30	Intertek USO	1829-32nd Avenue Lachine QC H8T 3J1	9,642.79	0.00	9,642.79
31	Manoj Singh C/O Richards Buell Sutton Attn: Alexander Bogdan	700-401 W. Georgia Street Vancouver BC V6B 5A1	129,000.00	0.00	129,000.00
32	McMaster Carr	600 N County Line Rd Elmhurst IL 10038 United States of America	5,124.97	0.00	5,124.97
33	Omnipure Filter Company Inc.	1904 Industrial Way Caldwell ID 83605 United States of America	21,282.89	0.00	21,282.89
34	Precision Engg. Solutions	Plot No. 60,Sec-6 IMT IMT, Manesar India	8,403.79	0.00	8,403.79
35	ProGum Elastomer Technology Co., Ltd. USO	5F-9, N0.258, LIANCHENG RD JHONGHE DIST. NEW TAIPEI CITY 23553 Taiwan	75.20	0.00	75.20
36	SAHASRA ELECTRONIC SOLUTIONS	129 - G, Noida Special Economic Zone (Noida-11) Noida-11, Uttar Pradesh 201305 India	3,968.26	0.00	3,968.26
37	Smart & Biggar	P.O. Box 2999, Station D, 55 Metcalfe Ottawa ON K1P5Y6	37,045.91	0.00	37,045.91
38	Softcino	12808 W Airport Blvd #265a Sugar Land TX 77478 United States of America	1,029.29	0.00	1,029.29
39	Staci Corp DbA Vexos	110 Commerce Drive LaGrange OH 44050 United States of America	71.47	0.00	71.47
40	Telus Comm	510 West Georgia Street Vancouver BC V6B 0M3	631.31	0.00	631.31
41	Telus Mobility	PO Box 8950 Vancouver BC V6B3C3	282.00	0.00	282.00
42	The Water Guy	#12 & #13 - 600 Industrial Road Cranbrook Cranbrook BC V1C 4C6	2,877.44	0.00	2,877.44

16-Aug-2024

Date



Greg Palmer

District of: British Columbia
Division No. 03 - Vancouver
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FORM 78 -- Continued

List "A"
Unsecured Creditors
Acuva Technologies Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
43	UChoice Manufacturing Inc.	505-17665 66A Ave Surrey BC V3S 2A7	4,947.60	0.00	4,947.60
44	Uline	3333 James Snow Parkway North Milton ON L9T8L1	1,218.43	0.00	1,218.43
45	UPS	PO Box 4900, Station A Toronto ON M5W 0A7	2,873.40	0.00	2,873.40
Total:			5,471,503.04	80,608.18	5,552,111.22

16-Aug-2024

Date



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FORM 78 -- Continued

List "B"
 Secured Creditors

Acuva Technologies Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	Genome British Columbia	400-575 West 8th Avenue Vancouver BC V5Z 0C4	1,298,608.18	Other - Inventory Cash on hand - Chequing Other - Accounts Receivable Other - Manufacturing equipment Other - R&D Equipment Other - Computer Equipment Other - Office equipment Other - Tools & Dies Other - Tenant Improvements Other - SRED & Other Receivables Other - Deposits & Prepaids		500,000.00 430,000.00 250,000.00 27,000.00 7,000.00 2,000.00 2,000.00 0.00 0.00 0.00 0.00		80,608.18
Total:			1,298,608.18			1,218,000.00	0.00	80,608.18

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Date



Greg Palmer

District of: British Columbia
Division No. 03 - Vancouver
Court No. TBD
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FORM 78 -- Continued

List "C"
Preferred Creditors for Wages, Rent, etc.

Acuva Technologies Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

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Date



Greg Palmer

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Estate No. TBD

FORM 78 -- Continued

List "D"
Contingent or Other Liabilities

Acuva Technologies Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

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 Division No. 03 - Vancouver
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FORM 78 -- Continued

List "E"
 Debts Due to the Bankrupt
 Acuva Technologies Inc.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
				0.00				
			Total:	0.00			0.00	
				0.00				

16-Aug-2024

Date



Greg Palmer

District of: British Columbia
Division No. 03 - Vancouver
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FORM 78 -- Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

Acuva Technologies Inc.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

16-Aug-2024

Date



Greg Palmer

District of: British Columbia
Division No. 03 - Vancouver
Court No. TBD
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FORM 78 -- Continued

List "G"
Real Property or Immovables Owned by Bankrupt

Acuva Technologies Inc.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

16-Aug-2024

Date



Greg Palmer

District of: British Columbia
 Division No. 03 - Vancouver
 Court No. TBD
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FORM 78 -- Concluded

List "H"
 Property

Acuva Technologies Inc.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			430,000.00	430,000.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other		Manufacturing equipment	137,830.24	27,000.00
		Tools & Dies	256,587.82	0.00
		Computer Equipment	6,620.89	2,000.00
		Office equipment	7,312.58	2,000.00
		R&D Equipment	24,374.17	7,000.00
		Tenant Improvements	37,501.80	0.00
		Accounts Receivable	355,755.00	250,000.00
		Intellectual Property	0.00	0.00
		SRED & Other Receivables	151,357.00	0.00
		Inventory	2,465,486.00	500,000.00
		Deposits & Prepaids	991,201.00	0.00
			Total:	1,218,000.00

16-Aug-2024

Date



Greg Palmer

Court No. TBD

Estate No. TBD

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

FTI Consulting Canada Inc. - Licensed Insolvency
Trustee

1450 – 701 W. Georgia
Vancouver BC V7Y 1B6
Phone: (604) 757-6108

District of: British Columbia
Division No. 03 - Vancouver
Court No. 11-3117708
Estate No. 11-3117708

FORM 31
Proof of Claim
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of Acuva Technologies Inc. of the of BURNABY in the Province of British Columbia and the claim of _____, creditor.
I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____, do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 19th day of August 2024, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.

(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____

(Attach a copy of sales agreement and delivery receipts.)

District of British Columbia
Division No. 03 - Vancouver
Court No. 11-3117708
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FORM 31 --- Concluded

- E. CLAIM BY WAGE EARNER OF \$ _____
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,
- G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____,

Witness

Creditor

Phone Number: _____
Fax Number : _____
E-mail Address : _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: British Columbia
Division No. 03 - Vancouver
Court No. 11-3117708
Estate No. 11-3117708

FORM 36

Proxy

(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

I, _____, of _____, a creditor in the above matter, hereby appoint _____, of _____, to be my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without) power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

FTI Consulting Canada Inc. - Licensed Insolvency Trustee

1450 – 701 W. Georgia
Vancouver BC V7Y 1B6

E-mail: acuva@fticonsulting.com

CHECKLIST FOR PROOF OF CLAIM

This checklist is provided to assist you in preparing the proof of claim form and, if appropriate, the proxy form in a complete and accurate manner. Please check each requirement.

GENERAL

- The signature of a witness is required.
- The document must be signed by the individual completing the declaration.
- Provide the complete address where all notices or correspondence are to be forwarded along with your phone number, fax number and email address where appropriate.

Notes:

- It is permissible to file a proof of claim by fax or by other electronic means.
- A creditor may vote either in person or by proxy at any meeting of creditors if the proof of claim is filed with the trustee prior to the time appointed for the meeting.
- Quorum is established at a meeting of creditors by at least one creditor with a valid proof of claim being in attendance in person, or by any other mode of communication, subject to: the practicability and technological capability of the participants, creditors' preference to attend in person, and the chair's ability to validate the identity of participating creditors, or by proxy.
- A corporation may vote by an authorized agent or mandatary at meetings of creditors.
- In order for a duly authorized person to have a right to vote, they must be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.
- A creditor who is participating in any distribution from an estate must have filed a proof of claim prior to the distribution being declared.
- In the case of an individual bankrupt, by checking the appropriate box or boxes at the bottom of the proof of claim form, you may request that the trustee advise you of any material change in the financial situation of the bankrupt or the amount the bankrupt is required to pay into the bankruptcy, and a copy of the trustee's report on the discharge of the bankrupt.

PARAGRAPH 1

- Creditor must state full and complete legal name of the individual, company or firm.
- If the individual completing the proof of claim is a representative of the creditor, the individual's position or title must be identified.

PARAGRAPH 3

- The amount owing must be set out in paragraph 3.
- A detailed statement of account must be attached to the proof of claim and marked "Schedule A" and must show the date, number and amount of all invoices or charges, together with the date, number and amount of all credits or payments. The amount on the statement of account must correspond to the amount indicated on the proof of claim.

PARAGRAPH 4

Notes:

- Paragraph A applies to *ordinary unsecured claims*. In addition to recording the amount of the claim, please indicate whether the claim has a priority pursuant to section 136 of the Act.
- Paragraph B applies to *lessor claims* in a commercial proposal. Please ensure that the claim applies to a commercial proposal and, if so, include the full particulars of the claim.
- Paragraph C applies to *secured claims*. Please indicate the dollar value of the security and attach copies of the security document. In addition, please attach copies of the security registration documents, where appropriate.
- Paragraph D applies to *inventory claims of farmers, fishermen and aquaculturists*. Please note that such claims apply only to inventory supplied from farmers, fishermen and aquaculturists within 15 (fifteen) days of the date of bankruptcy. In addition, please attach copies of any applicable sales agreements and delivery slips.
- Paragraph E applies to *claims by wage earners*. Please note that such claims apply only for unpaid wages owed upon the bankruptcy of an employer or when the employer becomes subject to a receivership.
- Paragraph F applies to *claims by employees for unpaid amounts regarding pension plans*. Please note that such claims apply only to unremitted pension contributions outstanding when the sponsoring employer becomes bankrupt or is subject to a receivership.
- Paragraph G applies to *claims against directors*. Please note that such claims apply only to directors of corporations that have filed a commercial proposal to creditors that includes a compromise of statutory claims against directors.
- Paragraph H applies to *claims of customers of a bankrupt securities firm*. Please ensure that the claim of the customer is for net equity and, if so, include the full particulars of the claim, including the calculations upon which the claim is based.

PARAGRAPH 5

All claimants must indicate whether or not they are related to the debtor, as defined in section 4

of the Act, or dealt with the debtor in a non-arm's-length manner.

PARAGRAPH 6

All claimants must attach a detailed list of all payments or credits received or granted, as follows:

- (a) within the three (3) months preceding the initial bankruptcy event (including the bankruptcy or the proposal);
- (b) within the twelve (12) months preceding the initial bankruptcy event (including the bankruptcy or the proposal) in the case where the claimant and the debtor were not dealing at arm's length.

-PROXYHOLDER-

NOTE

The Act permits a proof of claim to be made by a duly authorized representative of a creditor but, in the absence of a properly executed proxy, does not give such an individual the power to vote at the first meeting of creditors nor to act as the proxyholder of the creditors.

GENERAL

In order for duly authorized persons to have a right to vote, they must themselves be creditors or be the holders of a properly executed proxy. The name of the creditor must appear in the proxy.

Notes:

- A creditor may vote either in person or by proxyholder.
- A proxy may be filed at any time prior to a vote at a meeting of creditors.
- A proxy can be filed with the trustee in person, by mail or by any form of telecommunication.
- A proxy does not have to be under the seal of a corporation unless required by its incorporating documents or its bylaws.
- The individual designated in a proxy cannot be substituted unless the proxy provides for a power of substitution.
- Bankrupts/debtors may not be appointed as proxyholders to vote at any meeting of their creditors. The trustee may be appointed as a proxyholder for any creditor.
- A corporation cannot be designated as a proxyholder.